

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON

In re

1 MIN LLC; HOTEL AT SOUTHPORT LLC;
and TWELFTH FLOOR, LLC,

Debtors.

Chapter 11

Lead Case No. 24-01519

(Jointly Administered)

[PROPOSED] ORDER
ESTABLISHING PROCEDURES
FOR INTERIM PAYMENT OF
FEES AND COSTS TO
PROFESSIONALS

THIS MATTER came before the court upon the Motion for Order Establishing Procedures for Interim Payment of Fees and Costs to Professionals (the “Motion”) filed by 1 Min LLC (“EB-5 Debtor”); Hotel at Southport LLC (“Hotel Debtor”); and Twelfth Floor, LLC (“Mezz Debtor”) (each a “Debtor” and collectively, the “Debtors”), debtors and debtors in possession in the above-captioned cases (the “Chapter 11 Cases”), pursuant to 11 U.S.C. §§ 105(a), 330, and 331, as well as Federal Rule of Bankruptcy Procedure 2016. Capitalized terms in this order have the same meaning identified in the

ORDER ESTABLISHING INTERIM
PAYMENT PROCEDURES – Page 1

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1 Motion unless otherwise indicated. The Court has reviewed the files and records in this
2 case and finds that cause exists for the requested relief. Now, therefore, it is hereby

3 ORDERED as follows:

4 1. The Motion is GRANTED.
5
6 2. Each Professional retained by the Debtors or any committee appointed
7 pursuant to 11 U.S.C. § 1102 whose employment has been duly authorized by the Court
8 (collectively, the “Professionals”) shall be authorized to obtain, on a monthly basis,
9 reimbursement for their costs and payment of eighty percent (80%) of their fees ten days
10 after sending a billing statement (the “Billing Statement”) to the Notified Parties (the
11 “Notice Period”), as each term is defined in the Motion.

12 3. In the event a party objects to the Billing Statement of a Professional within
13 the Notice Period, that Professional shall be authorized to seek an order of the Court
14 approving payment of its fees and costs on ten days’ notice to the Notified Parties.

16 4. Each Professional shall file an application for approval of its fees and
17 reimbursement of costs and expenses pursuant to 11 U.S.C. §§ 330 or 331, not more than
18 once every one hundred twenty (120) days. A party’s failure to object to any prior request
19 for an Interim Payment within the applicable Notice Period shall not waive or otherwise
20 effect such party’s right to object to a subsequent fee application.

22 //End of Order//
23

1 Presented by:
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3 By /s/ Jason Wax
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6 Jason Wax, WSBA #41944
7 Proposed Attorneys for the Debtors

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ORDER ESTABLISHING INTERIM
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